

<b>IHSG</b>	<b>6,922</b>
Change (%)	<b>0.38%</b>
Net Foreign Buy (YTD)	<b>958.07 B</b>
Support	<b>6890</b>
Resistance	<b>6940</b>

Sectoral	Last	Change %
IDXBASIC.JK	1,198	1.45%
IDXCYCLIC.JK	915	0.40%
IDXENERGY.JK	2,053	1.00%
IDXFINANCE.JK	1,414	0.15%
IDXHEALTH.JK	1,471	0.49%
IDXNONCYC.JK	759	0.63%
IDXINDUST.JK	1,176	0.36%
IDXINFRA.JK	887	0.73%
IDXPROPERT.JK	755	0.80%
IDXTECHNO.JK	4,343	0.41%
IDXTRANS.JK	1,854	-2.39%

Commodities	Last	Change %
Crude Oil Oct 23	80.0	-0.09%
Brent Crude Oil	84.4	-0.08%
Gold Dec 23	1948.9	0.11%
Copper Sep 23	3.8	0.09%

Indeks	Close	Change %
Dow Jones Industrial Average	34,560	0.62%
S&P 500	4,433	0.63%
NASDAQ Composite	13,705	0.84%
FTSE 100	7,339	0.07%
DAX PERFORMANCE-INDEX	15,793	1.03%
SSE Composite Index	3,099	1.13%
HANG SENG INDEX	18,131	0.97%
Nikkei 225	32,170	0.00%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Perkuat lini bisnis, DEWA dirikan usaha konstruksi tambang
- Perkuat posisi, Direktur TPIA tambah kepemilikan Rp. 2130 per saham
- Divestasi INCO, DPR dorong RI tambah kepemilikan saham jadi 43%
- JSMR menyuntik modal JMTO senilai Rp13.42 M
- AMIN catatkan laba Rp8.86 miliar atau naik 329.2% di Semester I-2023

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) menguat sebesar 0,38% ke posisi 6.921,73. IHSG kembali menyentuh level psikologis 6.900 pada sesi I hari ini, setelah pada perdagangan Kamis dan Jumat pekan lalu kembali ke level psikologis 6.800.

IHSG akan mendapatkan kekuatan pada perdagangan hari ini melalui kinerja positif Wall Street yang menguat. Selain itu efek dari pernyataan ketua The Fed Jerome Powell menambah rasa optimis pasar.

Saham-saham mulai bangkit setelah pernyataan baru dari Ketua Federal Reserve Jerome Powell. Pada hari Jumat, Powell menunjukkan beberapa tanda berlanjutnya pertumbuhan ekonomi dan belanja konsumen yang kuat, namun mengindikasikan bahwa bank sentral akan "melanjutkan dengan hati-hati" kenaikan suku bunga tambahan.

Senin (28/8), indeks Dow Jones Industrial Average ditutup naik 0,62% menjadi 34.559,98 poin, indeks S&P 500 menguat 0,63% ke 4.433,31 poin dan indeks Nasdaq Composite menguat 0,84% menjadi 13.705,13 poin.

Pelaku pasar hari ini akan menunggu data penting dari AS yakni pembukaan lapangan kerja JOLTS yang akan mengukur berapa banyak lowongan pekerjaan yang terbuka pada periode akhir Juli 2023. Pasar berekspektasi jumlah lapangan kerja baru yang akan tercipta akan turun menjadi 9,465 juta, dari 9,58 juta pada Juni 2023. Jika lapangan kerja yang tercipt lebih besar maka harapan pelaku pasar melihat The Fed melunak bisa menjauh.

Selain itu kebangkitan harga batu bara dunia juga bisa diperhatikan karena memiliki korelasi positif terhadap harga saham emiten batu bara. Pada perdagangan kemarin, harga batu bara dunia kontrak Oktober menguat 1,3% menjadi US\$161,55 per ton.

Source: CNBC Indonesia, Divisi Reseach Erdikha

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
P GEO	1,165	Hold	1,196	1,210	1,130	Bullish Continuation
KEEN	880	Hold	890	910	850	Consolidation
ITMG	29,225	Buy on Weakness	29,575	30,100	28,350	Consolidation, entry level: 28350-29225
CPIN	5,225	Speculative Buy	5,300	5,375	5,075	Oversold, entry level: 6000-5225
BTPS	2,220	Trading Buy	2,250	2,290	2,150	Bullish Breakaway, entry level: 2160-2220

# LQ45 PERFORMANCE



Tuesday, August 29, 2023

CODE	PRICE	Daily (%)	PER
ACES	760	1.33%	18
BRPT	1,110	7.77%	280
MAPI	2,010	2.03%	16
GGRM	24,525	-1.11%	9
BRIS	1,695	0.59%	16
BMRI	6,000	1.69%	10
EXCL	2,460	3.36%	26
ICBP	11,300	-1.09%	16
ASII	6,425	-0.39%	9
INTP	11,150	-1.33%	17
BBRI	5,550	-0.89%	15
INKP	9,475	1.88%	5
AMRT	2,870	-0.69%	37
BBCA	9,200	-0.81%	24
INDF	7,100	-0.35%	7
SMGR	6,850	-0.36%	18
MEDC	1,050	-1.87%	3
UNTR	26,400	1.34%	4
ANTM	1,995	0.25%	12
HRUM	1,615	0.94%	5
TLKM	3,700	-0.54%	18
BBNI	9,100	0.00%	9
AKRA	1,325	0.76%	11
BBTN	1,275	0.79%	5
GOTO	85	1.19%	#N/A
CPIN	5,225	1.46%	45
TOWR	1,015	-0.49%	15
TBIG	2,100	0.96%	32
BUKA	234	0.86%	#N/A
KLBF	1,805	-0.28%	26
SIDO	640	0.00%	17
INCO	5,975	0.42%	18
TPIA	2,160	0.00%	#N/A
PGAS	1,455	0.34%	8
PTBA	2,970	2.06%	3
UNVR	3,780	0.53%	31
MDKA	3,180	-1.24%	#N/A
INDY	2,050	1.49%	2
ITMG	29,225	1.83%	2
SCMA	150	0.67%	32
ADRO	2,680	3.47%	3
ESSA	625	-1.57%	9
SRTG	1,695	3.99%	#N/A
ARTO	2,410	-0.41%	1,214
EMTK	595	0.85%	16

PRICE	YTD (%)
ACES 760	496 53.23%
BRPT 1,110	755 47.02%
MAPI 2,010	1445 39.10%
GGRM 24,525	18000 36.25%
BRIS 1,695	1290 31.40%
BMRI 6,000	4962.5 20.91%
EXCL 2,460	2140 14.95%
ICBP 11,300	10000 13.00%
ASII 6,425	5700 12.72%
INTP 11,150	9900 12.63%
BBRI 5,550	4940 12.35%
INKP 9,475	8725 8.60%
AMRT 2,870	2650 8.30%
BBCA 9,200	8550 7.60%
INDF 7,100	6725 5.58%
SMGR 6,850	6575 4.18%
MEDC 1,050	1015 3.45%
UNTR 26,400	26075 1.25%
ANTM 1,995	1985 0.50%
HRUM 1,615	1620 -0.31%
TLKM 3,700	3750 -1.33%
BBNI 9,100	9225 -1.36%
AKRA 1,325	1400 -5.36%
BBTN 1,275	1350 -5.56%
GOTO 85	91 -6.59%
CPIN 5,225	5650 -7.52%
TOWR 1,015	1100 -7.73%
TBIG 2,100	2300 -8.70%
BUKA 234	262 -10.69%
KLBF 1,805	2090 -13.64%
SIDO 640	755 -15.23%
INCO 5,975	7100 -15.85%
TPIA 2,160	2570 -15.95%
PGAS 1,455	1760 -17.33%
PTBA 2,970	3690 -19.51%
UNVR 3,780	4700 -19.57%
MDKA 3,180	4120 -22.82%
INDY 2,050	2730 -24.91%
ITMG 29,225	39025 -25.11%
SCMA 150	206 -27.18%
ADRO 2,680	3850 -30.39%
ESSA 625	915 -31.69%
SRTG 1,695	2530 -33.00%
ARTO 2,410	3720 -35.22%
EMTK 595	1030 -42.23%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES 760	94%	392	▼	795	-4%
BRPT 1,110	56%	710	▼	1,120	-1%
MAPI 2,010	110%	955	▼	2,070	-3%
GGRM 24,525	49%	16,500	▼	30,050	-18%
BRIS 1,695	55%	1,095	▼	1,820	-7%
BMRI 6,000	44%	4,175	▼	6,025	0%
EXCL 2,460	45%	1,695	▼	2,750	-11%
ICBP 11,300	39%	8,125	▼	11,925	-5%
ASII 6,425	24%	5,200	▼	7,300	-12%
INTP 11,150	24%	9,000	▼	11,850	-6%
BBRI 5,550	32%	4,220	▼	5,750	-3%
INKP 9,475	40%	6,775	▼	10,400	-9%
AMRT 2,870	45%	1,975	▼	3,150	-9%
BBCA 9,200	16%	7,950	▼	9,450	-3%
INDF 7,100	18%	6,025	▼	7,550	-6%
SMGR 6,850	22%	5,625	▼	8,277	-17%
MEDC 1,050	30%	810	▼	1,430	-27%
UNTR 26,400	19%	22,200	▼	36,200	-27%
ANTM 1,995	13%	1,760	▼	2,390	-17%
HRUM 1,615	34%	1,205	▼	2,050	-21%
TLKM 3,700	4%	3,570	▼	4,650	-20%
BBNI 9,100	12%	8,125	▼	9,950	-9%
AKRA 1,325	16%	1,140	▼	1,670	-21%
BBTN 1,275	11%	1,150	▼	1,567	-19%
GOTO 85	5%	81	▼	334	-75%
CPIN 5,225	21%	4,330	▼	6,275	-17%
TOWR 1,015	15%	885	▼	1,295	-22%
TBIG 2,100	18%	1,780	▼	2,950	-29%
BUKA 234	21%	193	▼	320	-27%
KLBF 1,805	13%	1,600	▼	2,360	-24%
SIDO 640	5%	610	▼	915	-30%
INCO 5,975	4%	5,750	▼	7,750	-23%
TPIA 2,160	7%	2,010	▼	2,650	-18%
PGAS 1,455	12%	1,295	▼	1,995	-27%
PTBA 2,970	12%	2,660	▼	4,530	-34%
UNVR 3,780	4%	3,630	▼	5,475	-31%
MDKA 3,180	12%	2,850	▼	4,950	-36%
INDY 2,050	20%	1,705	▼	3,420	-40%
ITMG 29,225	32%	22,125	▼	45,650	-36%
SCMA 150	14%	132	▼	278	-46%
ADRO 2,680	33%	2,010	▼	4,250	-37%
ESSA 625	30%	480	▼	1,265	-51%
SRTG 1,695	12%	1,515	▼	3,030	-44%
ARTO 2,410	23%	1,960	▼	8,600	-72%
EMTK 595	5%	565	▼	1,920	-69%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Tuesday, August 29, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,650	-1.03%	23	ISAT	56.28%	ISAT	83%	5,275	▼	10,050	-4%
ACES	760	1.33%	18	ACES	53.23%	ACES	94%	392	▼	795	-4%
BRPT	1,110	7.77%	280	BRPT	47.02%	BRPT	56%	710	▼	1,120	-1%
MAPI	2,010	2.03%	16	MAPI	39.10%	MAPI	110%	955	▼	2,070	-3%
DOID	422	0.96%	7	DOID	38.82%	DOID	60%	264	▼	460	-8%
GGRM	24,525	-1.11%	9	GGRM	36.25%	GGRM	49%	16,500	▼	30,050	-18%
BRIS	1,695	0.59%	16	BRIS	31.40%	BRIS	55%	1,095	▼	1,820	-7%
ASSA	1,010	1.00%	66	ASSA	30.32%	ASSA	49%	680	▼	1,585	-36%
BRMS	200	0.00%	131	BRMS	25.79%	BRMS	75%	114	▼	262	-24%
ELSA	392	0.51%	7	ELSA	25.64%	ELSA	37%	286	▼	416	-6%
JSMR	3,690	1.10%	10	JSMR	23.83%	JSMR	33%	2,770	▼	3,990	-8%
BSDE	1,135	2.25%	7	BSDE	23.37%	BSDE	29%	880	▼	1,235	-8%
ERAA	482	-1.63%	8	ERAA	22.96%	ERAA	28%	376	▼	580	-17%
CTRA	1,150	1.32%	13	CTRA	22.34%	CTRA	33%	865	▼	1,185	-3%
BMRI	6,000	1.69%	10	BMRI	20.91%	BMRI	44%	4,175	▼	6,025	0%
BFIN	1,235	1.23%	10	BFIN	17.06%	BFIN	28%	965	▼	1,535	-20%
EXCL	2,460	3.36%	26	EXCL	14.95%	EXCL	45%	1,695	▼	2,750	-11%
ICBP	11,300	-1.09%	16	ICBP	13.00%	ICBP	39%	8,125	▼	11,925	-5%
ASII	6,425	-0.39%	9	ASII	12.72%	ASII	24%	5,200	▼	7,300	-12%
INTP	11,150	-1.33%	17	INTP	12.63%	INTP	24%	9,000	▼	11,850	-6%
BBRI	5,550	-0.89%	15	BBRI	12.35%	BBRI	32%	4,220	▼	5,750	-3%
BMTR	310	0.00%	5	BMTR	11.51%	BMTR	18%	262	▼	388	-20%
INKP	9,475	1.88%	5	INKP	8.60%	INKP	40%	6,775	▼	10,400	-9%
AMRT	2,870	-0.69%	37	AMRT	8.30%	AMRT	45%	1,975	▼	3,150	-9%
TKIM	7,600	1.33%	4	TKIM	7.80%	TKIM	36%	5,600	▼	8,525	-11%
BBCA	9,200	-0.81%	24	BBCA	7.60%	BBCA	16%	7,950	▼	9,450	-3%
SMRA	650	1.56%	13	SMRA	7.44%	SMRA	31%	498	▼	740	-12%
INDF	7,100	-0.35%	7	INDF	5.58%	INDF	18%	6,025	▼	7,550	-6%
MYOR	2,620	-1.13%	23	MYOR	4.80%	MYOR	52%	1,720	▼	2,900	-10%
SMGR	6,850	-0.36%	18	SMGR	4.18%	SMGR	22%	5,625	▼	8,277	-17%
JPFA	1,345	1.51%	40	JPFA	3.86%	JPFA	33%	1,015	▼	1,595	-16%
MEDC	1,050	-1.87%	3	MEDC	3.45%	MEDC	30%	810	▼	1,430	-27%
HMSP	865	-1.14%	14	HMSP	2.98%	HMSP	11%	780	▼	1,235	-30%
PWON	462	0.87%	12	PWON	1.32%	PWON	12%	414	▼	530	-13%
UNTR	26,400	1.34%	4	UNTR	1.25%	UNTR	19%	22,200	▼	36,200	-27%
ANTM	1,995	0.25%	12	ANTM	0.50%	ANTM	13%	1,760	▼	2,390	-17%
HRUM	1,615	0.94%	5	HRUM	-0.31%	HRUM	34%	1,205	▼	2,050	-21%
TLKM	3,700	-0.54%	18	TLKM	-1.33%	TLKM	4%	3,570	▼	4,650	-20%
BBNI	9,100	0.00%	9	BBNI	-1.36%	BBNI	12%	8,125	▼	9,950	-9%
AVIA	605	-2.42%	26	AVIA	-3.97%	AVIA	7%	565	▼	875	-31%
AKRA	1,325	0.76%	11	AKRA	-5.36%	AKRA	16%	1,140	▼	1,670	-21%
BBTN	1,275	0.79%	5	BBTN	-5.56%	BBTN	11%	1,150	▼	1,567	-19%
SMDR	362	-1.09%	2	SMDR	-6.22%	SMDR	5%	344	▼	538	-33%
GOTO	85	1.19%	#N/A	GOTO	-6.59%	GOTO	5%	81	▼	334	-75%
MTEL	740	-0.67%	32	MTEL	-7.50%	MTEL	19%	620	▼	805	-8%
CPIN	5,225	1.46%	45	CPIN	-7.52%	CPIN	21%	4,330	▼	6,275	-17%
TOWR	1,015	-0.49%	15	TOWR	-7.73%	TOWR	15%	885	▼	1,295	-22%
MPMX	1,025	-0.49%	7	MPMX	-8.48%	MPMX	7%	955	▼	1,360	-25%
TBIG	2,100	0.96%	32	TBIG	-8.70%	TBIG	18%	1,780	▼	2,950	-29%
JKON	108	0.00%	9	JKON	-9.24%	JKON	15%	94	▼	242	-55%
HEAL	1,400	0.00%	60	HEAL	-9.68%	HEAL	11%	1,265	▼	1,800	-22%
BUKA	234	0.86%	#N/A	BUKA	-10.69%	BUKA	21%	193	▼	320	-27%

MIKA	2,820	1.81%	42	MIKA	2,820	-11.60%	MIKA	2,820	14%	2,480	▼	3,400	-17%
RMKE	830	-1.78%	5	RMKE	830	-11.70%	RMKE	830	19%	700	▼	1,215	-32%
PNBN	1,355	-1.45%	10	PNBN	1,355	-12.01%	PNBN	1,355	32%	1,030	▼	2,790	-51%
KLBF	1,805	-0.28%	26	KLBF	1,805	-13.64%	KLBF	1,805	13%	1,600	▼	2,360	-24%
SIDO	640	0.00%	17	SIDO	640	-15.23%	SIDO	640	5%	610	▼	915	-30%
INCO	5,975	0.42%	18	INCO	5,975	-15.85%	INCO	5,975	4%	5,750	▼	7,750	-23%
TPIA	2,160	0.00%	#N/A	TPIA	2,160	-15.95%	TPIA	2,160	7%	2,010	▼	2,650	-18%
PNLF	298	-0.67%	5	PNLF	298	-16.76%	PNLF	298	17%	254	▼	775	-62%
PGAS	1,455	0.34%	8	PGAS	1,455	-17.33%	PGAS	1,455	12%	1,295	▼	1,995	-27%
PTPP	585	-1.68%	13	PTPP	585	-18.18%	PTPP	585	17%	498	▼	1,075	-46%
PTBA	2,970	2.06%	3	PTBA	2,970	-19.51%	PTBA	2,970	12%	2,660	▼	4,530	-34%
UNVR	3,780	0.53%	31	UNVR	3,780	-19.57%	UNVR	3,780	4%	3,630	▼	5,475	-31%
ENRG	236	-2.48%	6	ENRG	236	-19.73%	ENRG	236	22%	193	▼	404	-42%
BTPS	2,220	3.26%	10	BTPS	2,220	-20.43%	BTPS	2,220	20%	1,855	▼	3,380	-34%
TINS	910	-0.55%	14	TINS	910	-22.22%	TINS	910	5%	870	▼	1,565	-42%
MDKA	3,180	-1.24%	#N/A	MDKA	3,180	-22.82%	MDKA	3,180	12%	2,850	▼	4,950	-36%
OMED	160	-0.62%	16	OMED	160	-24.53%	OMED	160	6%	151	▼	280	-43%
14 INDY	2,050	1.49%	2	INDY	2,050	-24.91%	INDY	2,050	20%	1,705	▼	3,420	-40%
ITMG	29,225	1.83%	2	ITMG	29,225	-25.11%	ITMG	29,225	32%	22,125	▼	45,650	-36%
18 ADMR	1,240	5.08%	11	ADMR	1,240	-26.84%	ADMR	1,240	68%	740	▼	2,050	-40%
SCMA	150	0.67%	32	SCMA	150	-27.18%	SCMA	150	14%	132	▼	278	-46%
MNCN	530	0.95%	4	MNCN	530	-28.38%	MNCN	530	3%	515	▼	925	-43%
ADRO	2,680	3.47%	3	ADRO	2,680	-30.39%	ADRO	2,680	33%	2,010	▼	4,250	-37%
ESSA	625	-1.57%	9	ESSA	625	-31.69%	ESSA	625	30%	480	▼	1,265	-51%
SRTG	1,695	3.99%	#N/A	SRTG	1,695	-33.00%	SRTG	1,695	12%	1,515	▼	3,030	-44%
42 ARTO	2,410	-0.41%	1,214	ARTO	2,410	-35.22%	ARTO	2,410	23%	1,960	▼	8,600	-72%
EMTK	595	0.85%	16	EMTK	595	-42.23%	EMTK	595	5%	565	▼	1,920	-69%
WIKA	374	-1.06%	#N/A	WIKA	374	-53.25%	WIKA	374	4%	358	▼	1,135	-67%

**52W Low** : Harga terendah selama 52 Minggu terakhir

**52W High** : Harga tertinggi selama 52 Minggu terakhir

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

**PER** : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

## **IPO**

**BOOK BUILDING**

**BABY** Rp. 250 - Rp. 266

**AEGS** Rp. 90 - Rp. 100

# ECONOMIC CALENDAR



Monday August 28 2023			Actual	Previous	Consensus	Forecast
<b>7:30 AM</b>	US	Dallas Fed Manufacturing Index AUG	-17.2	-20	-21.6	-21
8:30 AM	US	2-Year Note Auction	5.02%	4.82%		
8:30 AM	US	6-Month Bill Auction	5.35%	5.30%		
10:00 AM	US	3-Month Bill Auction	5.34%	5.30%		
10:00 AM	US	5-Year Note Auction	4.40%	4.17%		
Tuesday August 29 2023			Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY AUG/26		2.90%		
<b>6:00 AM</b>	US	S&P/Case-Shiller Home Price MoM JUN		1.50%	0.60%	1.30%
<b>6:00 AM</b>	US	S&P/Case-Shiller Home Price YoY JUN		-1.70%	-1.30%	-1.10%
6:00 AM	US	House Price Index MoM JUN		0.70%		0.60%
6:00 AM	US	House Price Index YoY JUN		2.80%		2.90%
6:00 AM	US	House Price Index JUN		404.1		406.5
<b>7:00 AM</b>	US	JOLTs Job Openings JUL		9.582M	9.465M	9.57M
<b>7:00 AM</b>	US	CB Consumer Confidence AUG		117	116	116
7:00 AM	US	JOLTs Job Quits JUL		3.772M		3.6M
7:30 AM	US	Dallas Fed Services Revenues Index AUG		12.9	6.8	8
7:30 AM	US	Dallas Fed Services Index AUG		-4.2	-6.1	-6
10:00 AM	US	7-Year Note Auction		4.09%		
<b>1:30 PM</b>	US	API Crude Oil Stock Change AUG/25		-2.418M		
Wednesday August 30 2023			Actual	Previous	Consensus	Forecast
<b>4:00 AM</b>	US	MBA 30-Year Mortgage Rate AUG/25		7.31%		
4:00 AM	US	MBA Purchase Index AUG/25		142		
4:00 AM	US	MBA Mortgage Refinance Index AUG/25		397.1		
4:00 AM	US	MBA Mortgage Applications AUG/25		-4.20%		
4:00 AM	US	MBA Mortgage Market Index AUG/25		184.8		
<b>5:15 AM</b>	US	ADP Employment Change AUG		324K	195K	210K
<b>5:30 AM</b>	US	Retail Inventories Ex Autos MoM Adv JUL		0.30%		
<b>5:30 AM</b>	US	Goods Trade Balance Adv JUL		\$-87.84B		\$-94.0B
<b>5:30 AM</b>	US	Wholesale Inventories MoM Adv JUL		-0.50%		
<b>5:30 AM</b>	US	GDP Price Index QoQ 2nd Est Q2		4.10%	2.20%	2.20%
<b>5:30 AM</b>	US	Corporate Profits QoQ Prel Q2		-5.90%	-5.90%	-5%
<b>5:30 AM</b>	US	GDP Growth Rate QoQ 2nd Est Q2		2%	2.40%	2%
5:30 AM	US	PCE Prices QoQ 2nd Est Q2		4.10%	2.60%	2.60%
5:30 AM	US	Core PCE Prices QoQ 2nd Est Q2		4.90%	3.80%	3.80%
5:30 AM	US	Real Consumer Spending QoQ 2nd Est Q2		4.20%		1.60%
5:30 AM	US	GDP Sales QoQ 2nd Est Q2		4.20%	2.30%	2.30%
<b>7:00 AM</b>	US	Pending Home Sales MoM JUL		0.30%	-0.60%	-0.40%
<b>7:00 AM</b>	US	Pending Home Sales YoY JUL		-15.60%		-12.00%
<b>7:30 AM</b>	US	EIA Crude Oil Stocks Change AUG/25		-6.135M	-2.9M	
<b>7:30 AM</b>	US	EIA Gasoline Stocks Change AUG/25		1.467M	-1.35M	
7:30 AM	US	EIA Distillate Stocks Change AUG/25		0.945M	0.114M	
7:30 AM	US	EIA Gasoline Production Change AUG/25		0.13M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/25		-3.133M		
7:30 AM	US	EIA Distillate Fuel Production Change AUG/25		0.337M		
7:30 AM	US	EIA Crude Oil Imports Change AUG/25		0.116M		
7:30 AM	US	EIA Heating Oil Stocks Change AUG/25		0.502M		
7:30 AM	US	EIA Refinery Crude Runs Change AUG/25		0.03M		
8:30 AM	US	17-Week Bill Auction		5.32%		
<b>6:30 PM</b>	CN	NBS Manufacturing PMI AUG		49.3	49.4	49.5
<b>6:30 PM</b>	CN	NBS Non Manufacturing PMI AUG		51.5	51.1	51
6:30 PM	CN	NBS General PMI AUG		51.1		51
Thursday August 31 2023			Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts AUG		23.697K		26.0K
<b>5:30 AM</b>	US	Core PCE Price Index MoM JUL		0.20%	0.20%	0.20%
<b>5:30 AM</b>	US	Personal Income MoM JUL		0.30%	0.30%	0.30%
<b>5:30 AM</b>	US	Personal Spending MoM JUL		0.50%	0.70%	0.40%

5:30 AM	US	PCE Price Index YoY JUL	3.00%	3.30%	3.20%	
5:30 AM	US	PCE Price Index MoM JUL	0.20%	0.20%	0.20%	
5:30 AM	US	Initial Jobless Claims AUG/26	230K	235K	236.0K	
5:30 AM	US	Jobless Claims 4-week Average AUG/26	236.75K	235.51K	239K	
5:30 AM	US	Continuing Jobless Claims AUG/19	1702K	1700K	1690.0K	
5:30 AM	US	Core PCE Price Index YoY JUL	4.10%	4.20%	4%	
6:00 AM	US	Fed Collins Speech				
6:45 AM	US	Chicago PMI AUG	42.8	44.1	45	
7:30 AM	US	EIA Natural Gas Stocks Change AUG/25	18Bcf			
8:30 AM	US	8-Week Bill Auction	5%			
8:30 AM	US	4-Week Bill Auction	5.29%			
9:00 AM	US	15-Year Mortgage Rate AUG/30	6.55%			
9:00 AM	US	30-Year Mortgage Rate AUG/30	7.23%			
5:30 PM	ID	S&P Global Manufacturing PMI AUG	53.3		53	
6:45 PM	CN	Caixin Manufacturing PMI AUG	49.2	49.3	49.3	
9:00 PM	ID	Inflation Rate YoY AUG	3.08%	3.32%	3.00%	
9:00 PM	ID	Inflation Rate MoM AUG	0.21%	0.10%	0.20%	
9:00 PM	ID	Tourist Arrivals YoY JUL	119.64%		85.00%	
9:00 PM	ID	Core Inflation Rate YoY AUG	2.43%	2.30%	2.40%	
Friday September 01 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Non Farm Payrolls AUG	187K	170K	180.0K	
5:30 AM	US	Unemployment Rate AUG	3.50%	3.50%	3.50%	
5:30 AM	US	Participation Rate AUG	62.60%			62.60%
5:30 AM	US	Average Hourly Earnings MoM AUG	0.40%	0.30%	0.40%	
5:30 AM	US	Average Hourly Earnings YoY AUG	4.40%	4.40%	4.40%	
5:30 AM	US	U-6 Unemployment Rate AUG	6.70%			6.70%
5:30 AM	US	Nonfarm Payrolls Private AUG	172K	150K	170K	
5:30 AM	US	Manufacturing Payrolls AUG	-2K	0K	2K	
5:30 AM	US	Government Payrolls AUG	15K			10K
5:30 AM	US	Average Weekly Hours AUG	34.3	34.3	34.3	
6:45 AM	US	S&P Global Manufacturing PMI Final AUG	49	47	47	
7:00 AM	US	ISM Manufacturing PMI AUG	46.4	47	47	
7:00 AM	US	ISM Manufacturing Employment AUG	44.4	44.6	46	
7:00 AM	US	ISM Manufacturing New Orders AUG	47.3			48
7:00 AM	US	Construction Spending MoM JUL	0.50%	0.50%	0.40%	
7:00 AM	US	ISM Manufacturing Prices AUG	42.6	44	43	
10:00 AM	US	Baker Hughes Oil Rig Count SEP/01	512			
10:00 AM	US	Baker Hughes Total Rig Count SEP/01	632			
Monday September 04 2023			Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI AUG		54.1		54
6:45 PM	CN	Caixin Composite PMI AUG		51.9		51.9

## JAKARTA (Head Office)

Gedung Sucaco Lt 3  
JL. Kebon Sirih Kav. 71  
Jakarta Pusat – 10340  
Telp : +622139836420

## SEMARANG

JL. Sembodro No. 12A, Plomblokan  
Kec. Semarang Utara, Kota Semarang  
Jawa Tengah – 50171  
WA : +6281808054623  
Telp : +62243512068

## SURABAYA

Ruko Galeri Bukit Indah  
(Pakuwon Indah) RK03-001, Kel. Lontar  
Kec. Sambikerep, Surabaya, Jawa Timur  
WA : +62 856-7279-999  
Telp : +623198700528

**Telp** : +62 21 3983 6420

**Fax** : +62 21 3983 6422

**Email:**

[admin.aonline@erdikha.com](mailto:admin.aonline@erdikha.com)

[afo.elit@erdikha.com](mailto:afo.elit@erdikha.com)

Career: [hrd@erdikha.com](mailto:hrd@erdikha.com)

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